

KLECHA & CO. ALONGSIDE BAIN CAPITAL IN THE ACQUISITION OF NAMIRIAL

Milan, March 26, 2025 – **Klecha & Co.**, an independent pan-European investment bank specialising in the tech sector, acted as financial advisor to **Bain Capital**, one of the world's leading private investment firms, in its acquisition of a controlling stake in **Namirial**, a leading provider of digital transaction management software solutions.

Under the terms of the agreement, Italian private equity firm **Ambienta** will sell a majority stake in **Namirial** to **Bain Capital**.

Ambienta had acquired **Namirial** in 2020 and, on that occasion, was assisted by **Klecha & Co.** as financial advisor.

The acquisition by **Bain Capital** is aimed at supporting **Namirial** in its international expansion, enhancing its product offering and pursuing mergers and acquisitions to consolidate its leadership in digital transaction management software.

The transaction is expected to close in the second quarter of 2025, subject to customary closing conditions and regulatory approvals.

Klecha & Co.

Klecha & Co. is an independent pan-European investment bank specialising in tech, including software, IT services, hardware and IoT. Founded in Milan in 2009, Klecha & Co. complements its Italian headquarters with offices in London, Paris, Madrid, New York and Lille. During its 15 years of activity, it has realised over 100 M&A and capital raising transactions in the tech sector, of which over a third cross-border, for over 8 billion Enterprise Value transacted. Klecha & Co. offers its clients highly specialised assistance by combining its experience and expertise in M&A with a deep understanding of the dynamics of the tech sector. Thanks to this unique business model, it supports companies at every stage of their transactions, from the definition of their development strategy to post-M&A integration.

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