

Klecha & Co. advises Sigma Informatica on its sale to GPI Group

Sigma Informatica is the market-leading SaaS-based company dedicated to HR for the National Health Sector

Milan, 26 June 2017

GPI has announced the signing of an agreement to acquire the assets of the Company Sigma Informatica S.p.a. (SI). The transaction will be executed through the acquisition of all of the outstanding capital stock of a new company that will own the assets of SI, 100% in EDP Sistemi S.r.l and (33%) in Sigma Consulting S.t.p.r.l..

About Sigma

Based in Mestre, SI provides software-as-a service (“SaaS”) and full outsourcing services for the National Health Sector and Public Administration.

With a market share above 25% and over 150,000 employees of the NHS sector managed by its suite, SI is the market leader in HR management software for the Health Care sector in Italy.

About GPI

GPI group, listed on the Italian stock exchange, with a Market Cap of €182 Mln (Bloomberg), is a leading technology operator in the Health and Social market since 1988.

Thanks to a state-of-the-art technology in the field of health IT and hi-tech services for healthcare, GPI is able to understand the transformation needs and the innovative drive of its numerous customers in the public and private sector.

A great opportunity of synergies

SI and GPI have built up expertise in very closely related technologies and market product ranges that will dovetail together perfectly. The strategic integration of SI will allow GPI Group to consolidate its position as a full provider of integrated services, creating huge cross selling opportunities. This alliance combines the range of skills of the companies involved with the aim of extending and improving the services offered.

About Klecha & Co.

Based in Milan, London and New York Klecha & Co. is a private investment bank focused on technology and software. Klecha & Co. designs tailor-made financing, strategic and M&A solutions for corporate client and financial investors. For further information, please visit: www.klecha-co.com